1/22

## Data Wrangling

Nate Wells

Math 141, 2/7/22

2/22

#### Outline

In this lecture, we will...

#### Outline

In this lecture, we will...

- Efficiently summarize data with the summarize function
- Discuss data wrangling and survey the dplyr verbs
- Practice decomposing data using the "grammar of wrangling"

3/22

## Section 1

Summarizing with dplyr



 The dplyr (dee-plier) package provides a set of specialized tools for manipulating dataframes.



- The dplyr (dee-plier) package provides a set of specialized tools for manipulating dataframes.
- While dplyr contains many functions (we'll see at least 6 over the next few days), for now we begin with just one: summarize (or summarise)



- The dplyr (dee-plier) package provides a set of specialized tools for manipulating dataframes.
- While dplyr contains many functions (we'll see at least 6 over the next few days), for now we begin with just one: summarize (or summarise)
- Previously, we applied functions like mean(), sd() and quantile() to columns of a data frame to get summary statistics:



- The dplyr (dee-plier) package provides a set of specialized tools for manipulating dataframes.
- While dplyr contains many functions (we'll see at least 6 over the next few days), for now we begin with just one: summarize (or summarise)
- Previously, we applied functions like mean(), sd() and quantile() to columns of a data frame to get summary statistics:

mean(biketown\$Distance Miles)

## [1] 2.044768



- The dplyr (dee-plier) package provides a set of specialized tools for manipulating dataframes.
- While dplyr contains many functions (we'll see at least 6 over the next few days), for now we begin with just one: summarize (or summarise)
- Previously, we applied functions like mean(), sd() and quantile() to columns of a data frame to get summary statistics:

mean(biketown\$Distance\_Miles)

- ## [1] 2.044768
  - But it would be nice to have an easy way to store multiple summary statistics in a data frame

#### The summarize function

The summarize function takes a data frame, applies specified summary functions to 1 or more columns, and returns a data frame of the results.

#### The summarize function

The summarize function takes a data frame, applies specified summary functions to 1 or more columns, and returns a data frame of the results.

```
library(dplyr)
summarize(
  biketown,
    Mean_Distance = mean(Distance_Miles),
    SD_Distance = sd(Distance_Miles),
    Median_StartHour = median(StartHour),
    IQR_StartHour = IQR(StartHour)
)
```

```
## # A tibble: 1 x 4
## Mean_Distance SD_Distance Median_StartHour IQR_StartHour
## <dbl> <dbl> <int> <dbl>
## 1 2.04 1.95 15 7
```

- Note that code is separated by line breaks for improved readability
- New column names can be arbitrary (but it's nice if they are informative)

#### The summarize function

The summarize function takes a data frame, applies specified summary functions to 1 or more columns, and returns a data frame of the results.

```
library(dplyr)
summarize(
  biketown,
   These = mean(Distance_Miles),
   Can = sd(Distance_Miles),
   Be = median(StartHour),
   Whatever = IQR(StartHour)
)
```

```
## # A tibble: 1 x 4

## These Can Be Whatever

## <dbl> <dbl> <int> <dbl>

## 1 2.04 1.95 15 7
```

- Note that code is separated by line breaks for improved readability
- New column names can be arbitrary (but it's nice if they are informative)

 The summarize function can be combined with many common R functions that take a list of values and return a single value:

- The summarize function can be combined with many common R functions that take a list of values and return a single value:
  - mean()
  - sd()
  - median()

- IQR()
- quantile()
- sum()

- min()
- max()
- n()

 The summarize function can be combined with many common R functions that take a list of values and return a single value:

mean()

• IQR()

min()

• sd()

• quantile()

• max()

median()

• sum()

• n()

• It's helpful to save the summarize dataframe for later access:

 The summarize function can be combined with many common R functions that take a list of values and return a single value:

```
mean()
```

- sd()
- median()

- IQR()
- quantile()
- sum()

- min()
- max()
- n()
- It's helpful to save the summarize dataframe for later access:

 The summarize function can be combined with many common R functions that take a list of values and return a single value:

```
• mean()
```

• sd()

[1] 1.950804

median()

- IQR()
- quantile()
- sum()

- min()
- max()
- n()

• It's helpful to save the summarize dataframe for later access:

8/22

## Section 2

Data Wrangling

 Wild data often arrives to us messy—BIG, unsorted, redundant, possibly with data entry/parsing errors.

- Wild data often arrives to us messy—BIG, unsorted, redundant, possibly with data entry/parsing errors.
- Wrangling is a catch-all term for the process of preparing, manipulating, sorting, relabeling data so it is fit for statistical consumption.

- Wild data often arrives to us messy—BIG, unsorted, redundant, possibly with data entry/parsing errors.
- Wrangling is a catch-all term for the process of preparing, manipulating, sorting, relabeling data so it is fit for statistical consumption.
- In addition to tidying a data set, data wrangling also allows us to explore components
  of the data.

- Wild data often arrives to us messy—BIG, unsorted, redundant, possibly with data entry/parsing errors.
- Wrangling is a catch-all term for the process of preparing, manipulating, sorting, relabeling data so it is fit for statistical consumption.
- In addition to tidying a data set, data wrangling also allows us to explore components
  of the data.
- $\bullet$  Data analysts and survey statisticians spend about 50-80% of work-time on data wrangling.

- Wild data often arrives to us messy—BIG, unsorted, redundant, possibly with data entry/parsing errors.
- Wrangling is a catch-all term for the process of preparing, manipulating, sorting, relabeling data so it is fit for statistical consumption.
- In addition to tidying a data set, data wrangling also allows us to explore components
  of the data.
- $\bullet$  Data analysts and survey statisticians spend about 50-80% of work-time on data wrangling.
- As such, it is important to have consistent and efficient tools for the job.

• For tidy data frames, most wrangling can be performed by 6 dplyr functions:

- For tidy data frames, most wrangling can be performed by 6 dplyr functions:
- filter
- ø summarize
- group\_by
- 4 mutate
- 6 arrange
- 6 select

- For tidy data frames, most wrangling can be performed by 6 dplyr functions:
- filter
- 2 summarize
- group\_by
- 4 mutate
- 6 arrange
- 6 select
- Each verb takes a data frame and returns a data frame

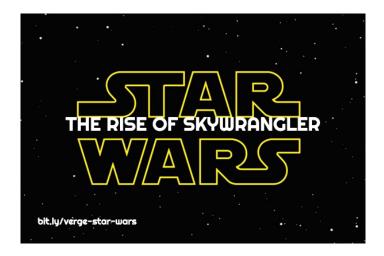
- For tidy data frames, most wrangling can be performed by 6 dplyr functions:
- filter
- 2 summarize
- group\_by
- Mutate
- 6 arrange
- 6 select
- Each verb takes a data frame and returns a data frame
- Verbs can be chained together using a special operator %>% to perform complicated manipulations.

- For tidy data frames, most wrangling can be performed by 6 dplyr functions:
- filter
- summarize
- group\_by
- 4 mutate
- 6 arrange
- 6 select
- Each verb takes a data frame and returns a data frame
- Verbs can be chained together using a special operator %>% to perform complicated manipulations.
- These verbs form a "grammar" of Data Manipulation.

- For tidy data frames, most wrangling can be performed by 6 dplyr functions:
- filter
- 2 summarize
- group\_by
- 4 mutate
- 6 arrange
- 6 select
- Each verb takes a data frame and returns a data frame
- Verbs can be chained together using a special operator %>% to perform complicated manipulations.
- These verbs form a "grammar" of Data Manipulation.
  - So even if you aren't using R, they represent the basic components you would think about when manipulating data.

A long time ago, in a galaxy far, far away...

## A long time ago, in a galaxy far, far away...



## Star Wars: The Rise of Skywrangler

We'll investigate the starwars data set from the dplyr package

```
head(starwars)
```

```
## # A tibble: 6 x 14
                                      skin_color eye_color birth_year sex
##
             height mass hair color
                                                                            gender
    name
    <chr>>
              <int> <dbl> <chr>
                                      <chr>>
                                                 <chr>>
                                                                <dbl> <chr> <chr>
##
## 1 Luke Sk~
                 172
                       77 blond
                                      fair
                                                 blue
                                                                 19
                                                                      male
                                                                            mascu~
## 2 C-3PO
                167
                       75 <NA>
                                      gold
                                                 vellow
                                                                112
                                                                       none
                                                                            mascu~
## 3 R2-D2
                96
                       32 <NA>
                                      white, bl~ red
                                                                 33
                                                                      none mascu~
## 4 Darth V~ 202 136 none
                                      white
                                                 vellow
                                                                 41.9 male mascu~
## 5 Leia Or~ 150
                       49 brown
                                      light
                                                 brown
                                                                 19
                                                                      fema~ femin~
## 6 Owen La~
                 178
                       120 brown, grey light
                                                 blue
                                                                 52
                                                                      male mascu~
## # ... with 5 more variables: homeworld <chr>, species <chr>, films <list>,
      vehicles <list>, starships <list>
```

#### filter()

# **Subset Observations** (Rows)



filter(starwars, height < 100)

vehicles <list>. starships <list>

#### filter()

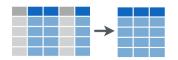
## **Subset Observations** (Rows)



```
## # A tibble: 7 x 14
##
    name
              height
                      mass hair color skin color eye color birth year sex
                                                                            gender
##
     <chr>>
               <int> <dbl> <chr>
                                      <chr>>
                                                 <chr>>
                                                                <dbl> <chr> <chr>
## 1 R2-D2
                  96
                        32 <NA>
                                      white, bl~ red
                                                                   33 none
                                                                            mascu~
## 2 R5-D4
                  97
                        32 <NA>
                                      white, red red
                                                                   NA none mascu~
## 3 Yoda
                  66
                      17 white
                                                                  896 male mascu~
                                      green
                                                 brown
## 4 Wicket S~
                  88
                        20 brown
                                      brown
                                                 brown
                                                                    8 male mascu~
                                      blue, grey yellow
## 5 Dud Bolt
                  94
                       45 none
                                                                   NA male mascu~
## 6 Ratts Tv~
                  79
                                      grey, blue unknown
                        15 none
                                                                   NA male mascu~
## 7 R4-P17
                  96
                        NA none
                                      silver, r~ red, blue
                                                                   NA none
                                                                           femin~
## # ... with 5 more variables: homeworld <chr>, species <chr>, films <list>,
```

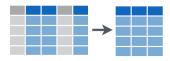
#### select()

# **Subset Variables** (Columns)



#### select()

# **Subset Variables** (Columns)



select(starwars, name, height, mass, homeworld)

```
A tibble: 87 x 4
##
                          height
                                   mass homeworld
      name
      <chr>>
                           <int> <dbl> <chr>
##
    1 Luke Skywalker
                             172
                                     77 Tatooine
##
    2 C-3PO
                             167
                                     75 Tatooine
    3 R2-D2
                              96
                                     32 Naboo
    4 Darth Vader
                             202
                                    136 Tatooine
    5 Leia Organa
                             150
                                     49 Alderaan
##
##
   6 Owen Lars
                             178
                                    120 Tatooine
    7 Beru Whitesun lars
                             165
                                     75 Tatooine
##
    8 R5-D4
                              97
                                     32 Tatooine
    9 Biggs Darklighter
                             183
                                     84 Tatooine
## 10 Obi-Wan Kenobi
                             182
                                     77 Stewjon
```

summarize()

# **Summarise Data**



Nate Wells Data Wrangling Math 141, 2/7/22 15 / 22

#### summarize()

# **Summarise Data**



```
summarize(starwars,
    Avg_Height = mean(height, na.rm = T),
    Median_Height = median(height, na.rm = T))
```

```
## # A tibble: 1 x 2
## Avg_Height Median_Height
## <dbl> <int>
## 1 174. 180
```

# group\_by()

Link data according to levels of a variable. Usually followed by summarize()



#### group\_by()

Link data according to levels of a variable. Usually followed by summarize()

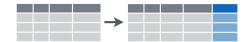


```
grouped_sw <- group_by(starwars, gender)
summarize(grouped_sw, Avg_Height = mean(height, na.rm = T))</pre>
```

```
## # A tibble: 3 x 2
## gender Avg_Height
## <a href="https://dec.ph/4"><a href="https://dec.ph/4">https://dec.ph/4"><a href="https://dec.ph/4">https://dec.ph/4"><a href="https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">https://dec.ph/4">htt
```

#### mutate()

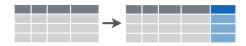
# **Make New Variables**



Nate Wells Data Wrangling Math 141, 2/7/22 17 / 22

#### mutate()

# **Make New Variables**



```
select(mutated sw, name, height ft, everything())
    A tibble: 87 x 15
            height_ft height mass hair_color skin_color eye_color birth_year sex
##
      name
      <chr>>
                <dbl> <int> <dbl> <chr>
                                                <chr>>
                                                            <chr>>
                                                                            <dbl> <chr>
##
                          172
##
    1 Luke~
                 5.64
                                 77 blond
                                                fair
                                                            blue
                                                                             19
                                                                                  male
##
    2 C-3P0
                 5.48
                          167
                                 75 <NA>
                                                gold
                                                            vellow
                                                                            112
                                                                                  none
##
    3 R2-D2
                 3.15
                           96
                                 32 <NA>
                                                white, bl~ red
                                                                             33
                                                                                  none
    4 Dart~
                 6.63
                          202
                                136 none
                                                white
                                                            vellow
                                                                             41.9 male
                 4.92
                          150
##
    5 Leia~
                                 49 brown
                                                light
                                                            brown
                                                                             19
                                                                                  fema~
    6 Owen~
                 5.84
                          178
                                120 brown, gr~ light
                                                            blue
                                                                             52
                                                                                  male
##
    7 Beru~
                 5.41
                          165
                                 75 brown
                                                light
                                                            blue
                                                                             47
                                                                                  fema~
##
    8 R5-D4
                 3.18
                           97
                                 32 <NA>
                                                                             NΑ
##
                                                white, red red
                                                                                  none
    9 Bigg~
                 6.00
                          183
                                 84 black
                                                light
                                                            brown
                                                                             24
                                                                                  male
## 10 Obi-~
                 5.97
                          182
                                 77 auburn. w~ fair
                                                            blue-gray
                                                                             57
                                                                                  male
```

## # ... with 77 more rows, and 6 more variables: gender <chr>, homeworld <chr>,

mutated\_sw <- mutate(starwars, height\_ft = height/30.48)

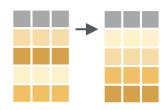
# arrange()

Sort the rows



#### arrange()

#### Sort the rows



#### arrange(starwars, mass)

```
# A tibble: 87 x 14
##
      name
               height mass hair color skin color eye color birth year sex
                                                                                  gender
##
      <chr>>
                 <int> <dbl> <chr>
                                         <chr>>
                                                     <chr>>
                                                                     <dbl> <chr> <chr>
    1 Ratts T~
                    79
                          15 none
                                         grey, blue unknown
                                                                        NA male
                                                                                  mascu~
    2 Yoda
                    66
                          17 white
                                                                       896 male
##
                                         green
                                                     brown
                                                                                  mascu~
##
    3 Wicket ~
                    88
                          20 brown
                                                                         8 male mascu~
                                         brown
                                                     brown
                                         white, bl~ red
##
    4 R2-D2
                    96
                          32 <NA>
                                                                        33 none
                                                                                  mascu~
    5 R5-D4
                    97
                          32 <NA>
##
                                         white, red red
                                                                        NA none
                                                                                  mascu~
##
    6 Sebulba
                   112
                          40 none
                                         grey, red orange
                                                                        NA male
                                                                                  mascu~
##
    7 Dud Bolt
                    94
                          45 none
                                         blue, grey yellow
                                                                        NA male
                                                                                  mascu~
```

• The pipe operator %>% (read as "pipe" or "then") chains verbs together

- The pipe operator %>% (read as "pipe" or "then") chains verbs together
- Suppose you want to perform a sequence of operations on a data frame df with several variables:

Nate Wells Data Wrangling Math 141, 2/7/22 19/

- The pipe operator %>% (read as "pipe" or "then") chains verbs together
- Suppose you want to perform a sequence of operations on a data frame df with several variables:
- selecting only the first variable with the function select()
- ② filtering observations in a certain range with the function filter()
- arranging observations in increasing order with the function arrange()

- The pipe operator %>% (read as "pipe" or "then") chains verbs together
- Suppose you want to perform a sequence of operations on a data frame df with several variables:
- selecting only the first variable with the function select()
- ② filtering observations in a certain range with the function filter()
- 3 arranging observations in increasing order with the function arrange()
- One way to code this is:

```
arrange(filter(select(my_data, var_1) %in% range))
```

• This method has two primary problems:

- The pipe operator %>% (read as "pipe" or "then") chains verbs together
- Suppose you want to perform a sequence of operations on a data frame df with several variables:
- selecting only the first variable with the function select()
- ② filtering observations in a certain range with the function filter()
- 3 arranging observations in increasing order with the function arrange()
- One way to code this is:

```
arrange(filter(select(my_data, var_1) %in% range))
```

- This method has two primary problems:
  - Code quickly become overwhelming to read and review (especially as number of functions and arguments increases)

- The pipe operator %>% (read as "pipe" or "then") chains verbs together
- Suppose you want to perform a sequence of operations on a data frame df with several variables:
- selecting only the first variable with the function select()
- ② filtering observations in a certain range with the function filter()
- arranging observations in increasing order with the function arrange()
- One way to code this is:

```
arrange(filter(select(my_data, var_1) %in% range))
```

- This method has two primary problems:
  - Code quickly become overwhelming to read and review (especially as number of functions and arguments increases)
  - The operations (as read from left to right) appear in the opposite order to how they are performed

20 / 22

## Pipe Composition

• Instead, we can obtain the same output using the pipe:

• Instead, we can obtain the same output using the pipe:

```
df %>%
  select() %>%
  filter() %>%
  arrange()
```

• Instead, we can obtain the same output using the pipe:

```
df %>%
    select() %>%
    filter() %>%
    arrange()
```

• Reading %>% as "then", this sequence translates to

• Instead, we can obtain the same output using the pipe:

```
df %>%
  select() %>%
  filter() %>%
  arrange()
```

- Reading %>% as "then", this sequence translates to
  - Take df then
  - 2 Use this output as input of select() then
  - 3 Use this output as input of filter() then
  - 4 Use this output as input of arrange()

• Instead, we can obtain the same output using the pipe:

```
df %>%
  select() %>%
  filter() %>%
  arrange()
```

- Reading %>% as "then", this sequence translates to
  - Take df then
  - 2 Use this output as input of select() then
  - 3 Use this output as input of filter() then
  - 4 Use this output as input of arrange()
- Advantages:
  - The pipe sequence is much more readable.
  - Much easier to add more functions to the mix at a later time (since they can be tacked on at the end of the sequence)

21 / 22

Section 3

Data Decomposition

## Math 141 Survey

year	historian	alcohol	hogwarts	hot_dog	college_app	dog_pants	social	economic
Sophomore	Herodotus	1.0	Ravenclaw	Maybe	5	Back legs	4	5
Sophomore	Thucydides	1.0	Ravenclaw	No	8	Back legs	3	3
Sophomore	Thucydides	2.0	Gryffindor	No	10	Back legs	5	5
Sophomore	Thucydides	0.0	Hufflepuff	No	11	Back legs	4	4
Sophomore	None	1.0	Slytherin	No	5	Back legs	3	3
Junior	Herodotus	5.0	Slytherin	No	2	Back legs	5	3
Sophomore	Herodotus	0.0	Ravenclaw	No	2	Back legs	3	4
Senior	Herodotus	2.0	Slytherin	No	9	All legs	1	1
Junior	Herodotus	1.0	Hufflepuff	Yes	6	All legs	2	2
Sophomore	Thucydides	3.0	Gryffindor	Yes	1	Back legs	2	4
Junior	Herodotus	0.0	Ravenclaw	No	3	All legs	6	7
Sophomore	Herodotus	1.0	Gryffindor	Yes	7	All legs	1	6
Sophomore	Herodotus	3.0	Ravenclaw	Yes	20	All legs	4	5
Sophomore	Herodotus	4.0	Gryffindor	No	16	All legs	3	2
Junior	Herodotus	0.0	Ravenclaw	No	3	Back legs	2	2
Freshman	Thucydides	0.0	NA	Yes	10	All legs	5	6
Junior	Thucydides	0.1	Gryffindor	No	12	Back legs	3	1
Sophomore	Thucydides	0.5	Slytherin	NA	1	NA	3	8
Freshman	Herodotus	2.0	Gryffindor	Yes	3	Back legs	5	7
Sophomore	Herodotus	0.0	Slytherin	No	13	Back legs	3	4

Nate Wells Data Wrangling Math 141, 2/7/22 22/22